

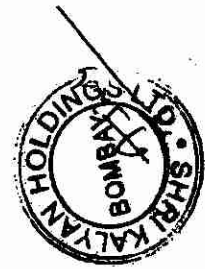
ANNEXURE II
SCRIP CODE : 532083 SCRIP NAME : SHRI KALYAN HOLDINGS LIMITED SCRIP TYPE :- EQUITY
(I) (A) STATEMENT SHOWING SHAREHOLDING PATTERN AS ON 30/09/2014

CATEGORY CODE	CATEGORY OF SHAREHOLDERS	NUMBER OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NUMBER OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED	
					AS A PERCENTAGE OF (A+B)	AS A PERCENTAGE OF (A+B+C)	NUMBER OF SHARES	AS A PERCENTAGE
(A)	SHAREHOLDING OF PROMOTER AND PROMOTER GROUP							
(1)	INDIAN							
(A)	INDIVIDUALS/HINDU UNDIVIDED FAMILY	14	5542700	5542700	55.57	55.57	0	0.00
(B)	CENTRAL GOVERNMENT/STATE GOVERNMENT (S)	0	0	0	0.00	0.00	0	0.00
(C)	BODIES CORPORATE	1	188000	188000	1.88	1.88	0	0.00
(D)	FINANCIAL INSTITUTIONS/BANKS	0	0	0	0.00	0.00	0	0.00
(E)	ANY OTHER DIRECTORS & THEIR RELATIVES SOCIETIES PARTNERSHIP FIRMS RBI EMP. WELFARE FUND ESOP/ESCS TRUSTS	0	0	0	0.00	0.00	0	0.00
	SUB-TOTAL (A) (1)	15	5730700	5730700	57.45	57.45	0	0.00
(2)	FOREIGN							
(A)	INDIVIDUALS (NON-RESIDENT INDIVIDUALS/FOREIGN INDIVIDUALS)	0	0	0	0.00	0.00	0	0.00
(B)	BODIES CORPORATE	0	0	0	0.00	0.00	0	0.00
(C)	INSTITUTIONS	0	0	0	0.00	0.00	0	0.00
(D)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.00	0.00	0	0.00



SCRIP CODE : 532083 SCRIP NAME : SHRI KALYAN HOLDINGS LIMITED SCRIP TYPE : - EQUITY

(E)	ANY OTHER DIRECTORS & THEIR RELATIVES	0	0	0	0	0.00	0.00	0	0.00
	SOCIETIES	0	0	0	0	0.00	0.00	0	0.00
	PARTNERSHIP FIRMS	0	0	0	0	0.00	0.00	0	0.00
	EMP. WELFARE FUND	0	0	0	0	0.00	0.00	0	0.00
	TRUST	0	0	0	0	0.00	0.00	0	0.00
	ESOP/ESOS	0	0	0	0	0.00	0.00	0	0.00
	SUB-TOTAL(A) (2)	0	0	0	0	0.00	0.00	0	0.00
	TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP (A) = (A) (1) + (A) (2)	15	5730700	5730700	57.45	57.45	0	0.00	0.00
(B)	PUBLIC SHAREHOLDINGS								
(1)	INSTITUTIONS								
(A)	MUTUAL FUNDS/UTI	0	0	0	0.00	0.00	0	0.00	0.00
(B)	FINANCIAL INSTITUTIONS/BANKS	1	196900	0	1.97	1.97	0	0.00	0.00
(C)	CENTRAL GOVERNMENT/STATE GOVERNMENT(S)	0	0	0	0.00	0.00	0	0.00	0.00
(D)	VENTURE CAPITAL FUNDS	0	0	0	0.00	0.00	0	0.00	0.00
(E)	INSURANCE COMPANIES	0	0	0	0.00	0.00	0	0.00	0.00
(F)	FOREIGN INSTITUTIONAL INVESTORS	0	0	0	0.00	0.00	0	0.00	0.00
(G)	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.00	0.00	0	0.00	0.00
(H)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.00	0.00	0	0.00	0.00
(I)	ANY OTHER FOREIGN FIN INST	0	0	0	0.00	0.00	0	0.00	0.00
	FOREIGN MUT. FUND	0	0	0	0.00	0.00	0	0.00	0.00
	F.F.I/BANKS	0	0	0	0.00	0.00	0	0.00	0.00
	STRESSED ASSET	0	0	0	0.00	0.00	0	0.00	0.00
	STABILISATION FUND	0	0	0	0.00	0.00	0	0.00	0.00
	STATE FIN. CORP.	0	0	0	0.00	0.00	0	0.00	0.00
	SUB-TOTAL(B) (1)	1	196900	0	1.97	1.97	0	0.00	0.00



SCRIP CODE :532083 SCRIP NAME : SHRI KALYAN HOLDINGS LIMITED SCRIP TYPE :- EQUITY

[illegible]

SCRIP CODE :532083 SCRIP NAME : SHRI KALYAN HOLDINGS LIMITED SCRIP TYPE :- EQUITY
 QUARTER ENDED 30/09/2014

PARTLY PAID-UP SHARES:-		NUMBER OF PARTLY PAID-UP SHARES	AS A % OF TOTAL NO. OF PARTLY PAID-UP SHARES	AS A % OF TOTAL NO. OF SHARES OF THE COMPANY
HELD BY PROMOTER/PROMOTER GROUP		0	0.0000	0.0000
HELD BY PUBLIC		0	0.0000	0.0000
TOTAL- D		0	0.0000	0.0000
OUTSTANDING CONVERTIBLE SECURITIES:-				
	NO. OF OUTSTANDING SECURITIES	AS A % OF TOTAL NUMBER OF OUTSTANDING CONVERTIBLE SECURITIES	AS A % OF TOTAL NO. OF SHARES OF THE COMPANY, ASSUMING FULL CONVERSION OF THE CONVERTIBLE SECURITIES	
HELD BY PROMOTER/PROMOTER GROUP	0	0.0000	0.0000	
HELD BY PUBLIC	0	0.0000	0.0000	
TOTAL- E	0	0.0000	0.0000	
WARRANTS:-				
	NUMBER OF WARRANTS	AS A % OF TOTAL NUMBER OF WARRANTS	AS A % OF TOTAL NO. OF SHARES OF THE COMPANY, ASSUMING FULL CONVERSION OF WARRANTS	
HELD BY PROMOTER/PROMOTER GROUP	0	0.0000	0.0000	
HELD BY PUBLIC	0	0.0000	0.0000	
TOTAL- F	0	0.0000	0.0000	
TOTAL PAID-UP CAPITAL OF THE COMPANY, ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES (GRAND TOTAL (A+B+C)+D+E+F)		9974500	N.A.	100.000



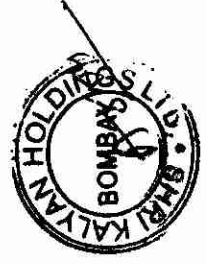
(1) (B) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP"

SCRIP CODE : 532083 SCRIP NAME : SHRI KALYAN HOLDINGS LIMITED SCRIP TYPE :- EQUITY

SRL. NO.	NAME OF THE SHAREHOLDER	DETAILS OF SHARES HELD		SHARES PLEDGED OR OTHERWISE ENCUMBERED				DETAILS OF WARRANTS		DETAILS OF CONVERTIBLE SECURITIES		TOTAL SHARES (INCL -DING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONV-ERTIBLE SECURITIES) AS A % OF DILUTED SHARE CAPITAL
		NUMBER OF SHARES HELD	AS A % OF GRAND TOTAL	NUMBER	AS A PERCENTAGE	AS A % OF GRAND TOTAL (A+B+C) OF SUB-CLAUSE (I) (A)	NUMBER OF WARRANTS HELD	AS A % TOTAL NO OF WARRANTS OF THE SAME CLASS	NUMBER OF CONVERTIBLE SECURITIES HELD	AS A % OF TOTAL CONVERTIBLE SECURITIES OF THE SAME CLASS		
1	RAJENDRA KUMAR JAIN AANJ4964Q	3400	0.03	0	0.00	0.00	0.00					
2	BRUPENDRA KUMAR JAIN AANJ4965R	34400	0.34	0	0.00	0.00	0.00					
3	SHANWAR LAL JAIN HUF AANBH1433J	41000	0.41	0	0.00	0.00	0.00					
4	JINENDRA KUMAR JAIN AAEJ6497E	145600	1.46	0	0.00	0.00	0.00					
5	KAVITA JAIN ACYJ95601J	197000	1.98	0	0.00	0.00	0.00					
6	HEMANG JAIN ATEJ7008D	206000	2.07	0	0.00	0.00	0.00					
7	PREM LATA JAIN AAEJ2245A	396300	3.97	0	0.00	0.00	0.00					
8	ANITA JAIN AFDEJ4051J	444500	4.46	0	0.00	0.00	0.00					
9	ASHI JAIN AHSJ8199A	496000	4.97	0	0.00	0.00	0.00					
10	RAJENDRA KUMAR JAIN AATPJ5294N	508100	5.09	0	0.00	0.00	0.00					
11	SUNITA JAIN AFDEJ4052M	601600	6.03	0	0.00	0.00	0.00					
12	BRUPENDRA JAIN AAEJ3571N	766900	7.69	0	0.00	0.00	0.00					
13	JINENDRA JAIN AAEJ3571N	843300	8.45	0	0.00	0.00	0.00					
14	KUSUM JAIN AFGPJ7393L	858600	8.61	0	0.00	0.00	0.00					
15	SHRI KALYAN GEM EXPORTS LIMITED -AAFC56714F	198000	1.88	0	0.00	0.00	0.00					
	TOTAL	5730700	57.45	0	0.00	0.00	0.00					

(1) (C) (I) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES"

SRL. NO.	NAME OF THE SHAREHOLDER	NUMBER OF SHARES HELD	SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E, GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA(1) (A) ABOVE)		DETAILS OF WARRANTS		DETAILS OF CONVERTIBLE SECURITIES		TOTAL SHARES (INCL -DING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS A % OF DILUTED SHARE CAPITAL
			AS A PERCENTAGE OF GRAND TOTAL (A)+(B)+(C)	AS A PERCENTAGE OF GRAND TOTAL (A)+(B)+(C)	NUMBER OF WARRANTS HELD	AS A % OF TOTAL NO OF WARRANTS OF THE SAME CLASS	NUMBER OF CONVERTIBLE SECURITIES HELD	AS A % OF TOTAL CONVERTIBLE SECURITIES OF THE SAME CLASS	
1	DARSHANA R GOLCHHA	200000	2.01						
2	INFRASTRUCTURE LEASING & FINANCIAL	196900	1.97						
	TOTAL	396900	3.98						



SCRIP CODE : 532093 SCRIP NAME : SHRI KALYAN HOLDINGS LIMITED SCRIP TYPE :- EQUITY
(I) (C) (II) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH PAC) BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY

SRL. NO.	NAME OF THE SHAREHOLDER	NUMBER OF SHARES HELD	SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E. GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE)	DETAILS OF WARRANTS	AS A % OF TOTAL NO OF WARRANTS HELD OF THE SAME CLASS	DETAILS OF CONVERTIBLE SECURITIES	% N.R.T. TOTAL NUMBER OF CONVERTIBLE SECURITIES HELD OF THE SAME CLASS	TOTAL SHARES (INCL. SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS % OF DILUTED SHARE CAPITAL
	NOT APPLICABLE							
	TOTAL	0	0.00					

(I) (D) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES

SRL. NO.	NAME OF THE SHAREHOLDER	NUMBER OF LOCKED-IN SHARES	LOCKED-IN SHARES AS A % OF TOTAL NUMBER OF SHARES (I.E. GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE)	PROMOTER/PROMOTER GROUP / PUBLIC
	NOT APPLICABLE	N.A.	N.A.	

(II) (A) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)

SRL. NO.	TYPE OF OUTSTANDING DR (ADRS, GDRS, SDRS, ETC.)	NUMBER OF OUTSTANDING DRS	NUMBER OF SHARES UNDERLYING OUTSTANDING DRS	DRS AS A PERCENTAGE OF TOTAL UNDERLYING NUMBER OF SHARES (I.E., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE)
	NOT APPLICABLE	N.A.	N.A.	N.A.
	TOTAL			

(II) (B) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES

SRL. NO.	NAME OF THE DR HOLDER	TYPE OF OUTSTANDING DR (ADRS, GDRS, SDRS, ETC.)	NUMBER OF SHARES UNDERLYING OUTSTANDING DRS	DRS AS A PERCENTAGE OF TOTAL UNDERLYING NUMBER OF SHARES (I.E., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE)
	NOT APPLICABLE	N.A.	N.A.	N.A.
	TOTAL			

